

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 March 2011								
To: Hong Kong Exchanges and C	learing Limited							
Name of Issuer Ch	nina South City Holdings I	Limited						
Date Submitted 6 A	April 2011	_						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 1668 Description : Ordinary Shares								
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding mon	th <u>30,000,000,000</u>	0.01	300,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	30,000,000,000	0.01	300,000,000					
(2) Stock code :D	Description :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding mon	th							
Increase/(decrease)								
Balance at close of the month								

Stock code: Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month  Increase/(decrease)		(State	capital

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	5,979,564,000	N/A	<u>N</u> /A	N/A
Increase/ (decrease) during the month	8,000,000	N/A	N/A	N/A
Balance at close of the month	5,987,564,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of		,	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
Share Option	Granica	Exercised	Cancenca	Барвеа		
Scheme (4 Sept 2009)						
1.1 exercise price at HK\$1.41 per share	0	0	0	0	0	6,000,000
Ordinary shares						
(Note 1)			· ' <u></u>			
2.						
( / / ) shares						
(Note 1)						
3.						
shares						
(Note 1)		Total A	(Ordinary sha	ires)	0	
			Preference sha		0	
		(-	(Other cl	*	0	
Total funds raised during the moontions (State currency)	nth from exe					
Total funds raised during the mooptions (State currency)	nth from exe	rcise of 0			-	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) 0 (Preference shares) 0 (Other class) 0

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<del>_</del>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<del>_</del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
	<del>_</del>					
Stools and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	(					
(dd/mm/yyyy)	( / / )		Гotal С. (Ordir	nary shares) 0		
			(Prefere	ence shares) $0$		<del>.</del> -
			(0	Other class) 0		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Option Agreements dated 31/7/2008 entered into by each of Cheng Chung Hing, Leung Moon Lam, Fung Sing Hong Stephen and Tse Man Yu with the Company for the purpose of formalizing all previous share option arrangements, details of which are set out in the prospectus of the Company dated 17/9/2009.		
(4/9/2009)	-	
Ordinary shares ( <i>Note 1</i> )	8,000,000	172,000,000
2		
shares (Note 1)		
3		
	=	
shares (Note 1)		
Total D. (Ouding on all and	9 000 000	
Total D. (Ordinary shares) (Preference shares)	<b>8,000,000</b>	
(Other class)	0	
(Suici chass)	, ,	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- <b>J</b> F • • • • • • • • • • • • • • • • • • •		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
4.	Bonus issue		(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	( / /			

For Main Board and GEM listed issuers

	Time of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	Type of Issue						month
4	. Scrip dividend At p	rice: State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
e			repurchased ( <i>Note 1</i> )  Cancellation date:				
	shares		(dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				
			Class of shares redeemed ( <i>Note 1</i> )		_		
7	. Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8	c. Consideration issue At p	rice : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

					or Main	Board	and GEM list	
							No. of new	No. of new
							shares of	shares of
							issuer issued	issuer which
							during the	may be
							month	issued
							pursuant	pursuant
							thereto	thereto as at
								close of the
	Type of Issue							month
	71							
				Class of shares issuable				
				(Note 1)				
				(Ivoie 1)				
9.	Capital			Issue and allotment	( / /	)		
	reorganisation			date: (dd/mm/yyyy)				
	C			aute : (au, 111111 ) ) ) ) )				
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)				
				(3.33)				
				Class of shares				
				redeemed (Note 1)				
10	Other		N/A	Dadametica data	( / /	)		
10.	Other	At price: HK\$		Redemption date:	, ,	,		
				(dd/mm/yyyy)				
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)	`	,		
				(dd/11111/3333)				
-				T-4-1 F //	\\	1	<u> </u>	
					Ordinary s			
				(Pro			)	-
					(Other	ciass,	)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	8,000,000				
	(2)	0				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	0					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):	
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Calani wa I kao TCE Man Xa	
Submitted by: TSE Man Yu	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.